

DAILY RESEARCH, 12 OKTOBER 2020

PT PROFINDO SEKURITAS INDONESIA

**GD PERMATA KUNINGAN LT 19
JL KUNINGAN MULIA KAV 9C GUNTUR SETIABUDI JAKARTA SELATAN 12980**

TELP +62 21 8378 0888

EMAIL : CUSTOMERSERVICE@PROFINDO.COM

WWW.PROFINDO.COM | PROCLICK.PROFINDO.COM

MARKET MOVERS



Bursa saham AS ditutup menguat didorong negosiasi paket baru Stimulus Fiskal AS. **DOW +0.57%. S&P +0.88%, NASDAQ +1.39%**

Bursa saham Eropa ditutup menguat didorong kenaikan Bursa Wallstreet karena sentiment Stimulus AS. **Indeks DAX +0.07%, FTSE +0.65%, CAC +0.71%**

Bursa Saham Asia dibuka variatif dimana pelaku pasar masih menanti kelanjutan negosiasi paket baru stimulus Fiskal AS. **Hang Seng -0.31%, KOSPI +0.55%, Nikkei -0.46%**

Harga minyak mentah dunia melemah setelah berakhirnya aksi mogok pekerja Migas Norwegia yang sudah berlangsung 10 hari akan membuat pasokan minyak kembali meningkat. Harga emas dunia menguat didorong sentiment stimulus baru. **WTI -1.26%, Brent Oil -1.10%, Gold +0.31%.**

IHSG pada perdagangan hari ini diperkirakan akan **BULLISH** dengan Range pergerakan **5000-5100** dengan saham-saham yang dapat diperhatikan : **BMTR TLKM INCO ANTM SRIL PPRE**

MARET DATA

AMERIKA

| | | | |
|---------|-----------|---------|--------|
| DOW 30 | 28.586,90 | +161,39 | +0,57% |
| S&P 500 | 3.477,13 | +30,30 | +0,88% |
| NASDAQ | 11.579,94 | +158,96 | +1,39% |

EUROPE

| | | | |
|----------|-----------|--------|--------|
| DAX | 13.051,23 | +9,02 | +0,07% |
| FTSE 100 | 6.016,65 | +38,62 | +0,65% |
| CAC 40 | 4.946,81 | +34,87 | +0,71% |

ASIA

| | | | |
|----------|-----------|---------|--------|
| SHANGHAI | 3.272,08 | +54,02 | +1,68% |
| HANGSENG | 24.119,13 | -74,22 | -0,31% |
| SET | 1.267,14 | -7,69 | -0,60% |
| KOSPI | 2.405,17 | +13,21 | +0,55% |
| JCI | 5.053,66 | +14,52 | +0,29% |
| NIKKEI | 23.511,50 | -108,19 | -0,46% |
| ASX | 6.108,60 | +6,40 | +0,10% |

COMMODITIES

| | | | |
|-----------|-----------|---------|--------|
| GOLD | 1.932,15 | +5,95 | +0,31% |
| WTI OIL | 40,09 | -0,51 | -1,26% |
| BRENT OIL | 42,33 | -0,47 | -1,10% |
| COAL | 58.40 | -1.20 | -2.01% |
| PALM OIL | 3028 | +28 | +0.93% |
| TINS | 18.275,00 | +125,00 | +0,69% |
| NICKEL | 15.100,00 | -87,50 | -0,58% |

Source :
investing.com, barchart.com, markets.businessinsider.com

EVENT & ECONOMIC CALENDER

ECONOMIC CALENDER :

INDONESIA

131020 BI 7 DAYS REPO
161020 TRADE BALANCE (SEP)

GLOBAL

131020 GBP RETAIL SALES (YoY) (SEP)
GBP JOBLESS
141020 CHINA TRADE BALANCE (SEP)
CHINA EXPORT (YoY) (Sep)
CHINA IMPORT (YoY) (SEP)
JAPAN INDUSTRIAL PRODUCTION (MoM) (AGS)
EURO INDUSTRIAL PRODUCTIONS (MoM) (AGS)
151020 US API WEKKLEY INVENTORIES
CHINA NEW LOAN
US JOBLESS CLAIMS
US API CRUDE OIL STOCK
161020 US RETAIL SALES (MoM) (SEP)
US INDUSTRIAL PRODUCTIONS (MoM) (SEP)

CORPORATE ACTION :

DEVIDEN

141020 XISB RP 2.04 (CUM 1410, PAYMENT 2310)
ASGR RP 5 (CUM 1410, PAYMENT 2010)

RUPS

121020 TRIL
131020 IPCM
141020 BKSL
151020 MPPA BULL

IPO

RIGTH ISSUE

PNBS RP 100, RATIO (NEW:OLD) 62 : 100, CUM 0510, TRADING PERIOD 0910-1510
DNAR RP 186, RATIO (NEW:OLD) 4 : 13, CUM 1610, TRADING PERIOD 2210-0211

Source :

investing.com, rti business

JAKARTA COMPOSITE INDEX



PREVIOUS 9 OKTOBER 2020

| | |
|--------------|---------------------|
| CLOSING | 5053.663 +0.288% |
| TRANSACTION | IDR 5.48 TRILLION |
| FOREIGN NETT | IDR 89.5 BIO (SELL) |

PREDICTION 12 OKTOBER 2020

BULLISH
RANGE 5000-5100

BREAK OUT RISING WEDGE
STOCHASTIC : UPTREND
MACD : HISTOGRAM POSITIF DAN UPTREND

TECHNICAL RECOMENDATION



BMTR – PT GLOBAL MEDIACOM TBK

CLOSING 9/10/2020 RP 226 (+2.7%)

**SELL ON STRENGTH
TAKE PTOFIT 236**

HAMMER
STOCHASTIC : UPTREND
MACD : HISTOGRAM POSITIF DAN UPTREND

TECHNICAL RECOMENDATION



TLKM – PT TELEKOMUNIKASI INDONESIA (PERSERO) TBK

CLOSING 8/10/2020 RP 2730 (+1.1%)

BUY
TARGET PRICE 2880
STOPLOSS < 2700

THREE WHITE SOLDIERS
STOCHASTIC : UPTREND
MACD : HISTOGRAM POSITIF DAN UPTREND

TECHNICAL RECOMENDATION



INCO – PT VALE INDONESIA TBK

CLOSING 9/10/2020 RP 3690 (+5.4%)

BUY

TARGET PRICE 3920

STOPLOSS < 3650

BREAK OUT TRIANGLE

STOCHASTIC : GOLDEN CROSS

MACD : HISTOGRAM NEGATIF MENGECIL DAN
BERSIAP GOLDEN CROSS

TECHNICAL RECOMENDATION



ANTM – PT ANEKA TAMBANG TBK

CLOSING 9/10/2020 Rp 765 (+6.25%)

**SELL ON STRENGTH
TAKE PROFIT 815**

**BREAK OUT TRIANGLE
STOCHASTIC : GOLDEN CROSS
MACD : HISTOGRAM POSITIF DAN GOLDEN
CROSS**

TECHNICAL RECOMENDATION



SRIL – PT SRI REJEKI ISMAN TBK

CLOSING 9/10/2020 RP 202 (+1%)

**SELL ON STRENGTH
TAKE PROFIT 212**

**BREAK OUT TRIANGLE
STOCHASTIC : UPTREND
MACD : HISTOGRAM POSITIF DAN UPTREND**

TECHNICAL RECOMENDATION



PPRE – PT PP PRESISI TBK

CLOSING 9/10/2020 RP 194 (+34.7%)

**SELL ON STRENGTH
TAKE PROFIT 210**

**BREAK OUT FALLING WEDGE
STOCHASTIC : UPTREND
MACD : HISTOGRAM POSITIF DAN UPTREND**

RESEARCH TEAM



YULIANA

**RESEARCH ANALYST &
CORPORATE FINANCE**



DIMAS WP PRATAMA, CSA

TECHNICAL ANALYST

EQUITY CAPITAL MARKET TEAM



JESSIE JAMES

HEAD OF EQUITY SALES



PRASETYO NUGROHO

HEAD OF DEALING ROOM



GABRIELLA PRATIWY

HEAD OF ONLINE TRADING